

Register of interests

FORM 1 - Councillors, councillor advisors, CEOs and senior executive employees Local Government Act 2009

Use this form to complete a register of interests for yourself for the first time. For detailed information about how to complete this form, refer to the [Registers of interests notes](http://www.dlgrma.qld.gov.au) available at www.dlgrma.qld.gov.au.

For your related persons, complete a separate Form 2 - Related person register of interests for EACH persons.

Robert George Whalley

Name

Councillor

Somerset Regional Council

Position

Council

I certify that this register of my interests is correct and up to date.

Signature

Date

You must sign this form, initial each page and submit to the CEO (or Mayor if you are the CEO).

If you fail to correctly submit or update your register of interests as required you may be guilty of misconduct or an integrity offence and may face significant penalties. When completing this form, refer to the Registers of interests notes, [Local Government Act 2009/Local Government Regulation 2012](#) and [City of Brisbane Act 2010/City of Brisbane Regulation 2012](#). If you are unsure of your obligations it is strongly recommended that you seek independent legal advice.

If you do not have any interests in a section, write NIL.

Shares in corporations (not including private companies)

List here all corporations in which you own shares.

Name of corporation
Nil

Shares in privately owned companies

List here all private proprietary companies (Pty Ltd) in which you own shares, and any subsidiary companies and any other investments of those companies.

Name of company	Nature of company's activities	Company's and subsidiaries' investments and interests in property
Eagle Lodge Developments Pty Ltd	Forklifts Sales, Hire, Service and Repairs	Nil



Positions as executive officer of a corporation

List here positions you hold as an executive officer of a corporation, including for any corporations you have listed under Shares in corporations and Shares in privately owned companies.

Name of corporation	Nature of corporation's activities	Nature of person's role
Eagle Lodge Developments Pty Ltd	Forklifts Sales, Hire, Service and Repairs	Director

Beneficial interest in a trusts or nominee corporations

List here any beneficial interest in a trust or nominee corporation:

Name of trust or corporation (or description of trust)	Nature of activities	Nature of your interest
Whalley Family Trust	Forklifts Sales, Hire, Service and Repairs	Trustee and Beneficiary

Self-managed superannuation funds

List here self-managed superannuation funds you are a trustee of (or corporations you are a director of if they are trustees of a self-managed superannuation fund).

Name or description of fund	Nature of fund's activities	Investments or other interests in property held
Nil		

Trustee of family or business trusts

List here family or business trusts where you are a trustee.

Name or description of trust	Nature of trust's activities	Name of each beneficiary or class of beneficiary
Whalley Family Trust	Forklifts Sales, Hire, Service and Repairs	Jake Whalley, Zack Whalley, Dane Whalley, Clay Whalley

Partnerships or joint ventures

List here all business partnerships or joint ventures in which you have an interest.

Name or description	Nature of the activities	Nature of interest (e.g. owner)	Investments or interests in property
Nil			

Land (including houses, rentals and other properties)

List here any land or properties you own or have an interest in that are not identified elsewhere on the form.

Suburb or locality of land	Approximate size	Purpose for which land is used	Nature of interest (e.g. owned, leased, rented)
Nil			

Liabilities more than \$10,000 (excluding department store and credit card accounts)

List here any debts or liabilities you, your trusts or your private companies have of more than \$10,000.

Type of liability	Name of bank or creditor
Home Loan	NAB

Debentures and similar investments

List here any debentures, bonds and similar investments you hold.

Name of corporation the investment is in	Nature of corporation's business	Nature of investment
Nil		

Savings and investment accounts held with financial institutions

List here all savings or investment accounts you hold with a bank or other financial institution.

Name of bank or institution	Type of account
Heritage Bank	Savings Accounts

Gifts valued at \$500 or more, or multiple gifts totalling \$500 or more.

List here all gifts from donors valued at \$500 or more, or where multiple smaller gifts total \$500 or more, which you have received during your current and immediate previous term as a councillor (or your current and immediate previous contract period for CEOs, senior executive employees and councillor advisors).

Name of donor	Description of the gifts
Nil	

Sponsored travel or accommodation benefits

List here all sponsored travel or accommodation you have received.

Name of person or source who contributed to your travel or accommodation	Nature and purpose of the benefit received
Nil	

Memberships of political parties, and trade or professional organisations

List here any memberships of political parties and trade or professional organisations.

Name of organisation
LNP

Positions as executive officer of an organisation

List here any organisations, bodies or associations where you are an office holder.

Name of organisation
Nil

Donations made to other people or organisations valued at \$500 or more, or multiple donations totalling \$500 or more

List here any donations valued at \$500 or more that you have made to other people or organisations on or after 12 October 2020, including where multiple smaller donations made to one person or organisation on or after 12 October 2020 reach a total of \$500 or more.

Person or organisation
Nil

Other assets over \$5000

List here any other assets over \$5000 you own or have an interest in.

Details of other assets
Race Horse, Horse float, DRZ400 Motorbike, ZH Fairlane,

Other sources of income of \$500 or more per year

List here any other sources of income you, your trusts or private companies receive of \$500 or more per year.

Source of income
LGIA Super, Modere

Other interests that appear to raise or could potentially raise a conflict between your interest and the public interest

List any interests that you are aware of that could appear to raise a conflict of interest but do not fit into other categories on the register of interests forms.

Other interests
Horse Trainers Licence