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Somerset Regional Council

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New register of interests

FORM 1 - Councillors, councillor advisors, CEOs and senior executive employees Local Government Act 2009

Use this form to complete a register of interests for yourself for the first time. For detailed information about how to complete this form, refer to the Registers of interest notes available at <https://www.statedevelopment.qld.gov.au>

For your related persons, complete a separate Form 2 - Related person register of interests for EACH persons.

Robert George Whalley

Name

Councillor

Somerset Regional Council

Position

Council

I certify that this register of **my** interests is correct and up to date.

RG Whalley
Signature

12 / 08 / 2022
Date

You must sign this form, initial each page and submit to the CEO (or Mayor if you are the CEO).

If you fail to correctly submit or update your register of interests as required you may be guilty of misconduct or an integrity offence and may face significant penalties. When completing this form, refer to the Registers of interest notes, Local Government Act 2009/Local Government Regulation 2012 and City of Brisbane Act 2010/City of Brisbane Regulation 2012.

If you are unsure of your obligations it is strongly recommended that you seek independent legal advice.

If you do not have any interests in a section, write NIL.

Shares in corporations (not including private companies)

List here all corporations in which you own shares.

| Name of corporation |
|---------------------|
| Nil |

Shares in privately owned companies

List here all private proprietary companies (Pty Ltd) in which you own shares, and any subsidiary companies and any other investments of those companies.

| Name of company | Nature of company's activities | Company's and subsidiaries' investments and interests in property |
|----------------------------------|-----------------------------------|---|
| Eagle Lodge Developments Pty Ltd | Forklift Hire, Service and Repair | EPA Approved site on Rural land at Glamorgan Vale |

Positions as executive officer of a corporation

List here positions you hold as an executive officer of a corporation, including for any corporations you have listed under Shares in corporations and Shares in privately owned companies.

| Name of corporation | Nature of corporation's activities | Nature of person's role |
|----------------------------------|------------------------------------|-------------------------|
| Eagle Lodge Developments Pty Ltd | Forklift Hire, Sales and Repair | Director |

Beneficial interest in a trusts or nominee corporations

List here any beneficial interest in a trust or nominee corporation:

| Name of trust or corporation (or description of trust) | Nature of activities | Nature of your interest |
|--|--|-------------------------|
| Whalley Family Trust | Forklift Sales, Hire, Service and Repair | Trustee and Beneficiary |

Self-managed superannuation funds

List here self-managed superannuation funds you are a trustee of (or corporations you are a director of if they are trustees of a self-managed superannuation fund).

| Name or description of fund | Nature of fund's activities | Investments or other interests in property held |
|-----------------------------|-----------------------------|---|
| Nil | | |



Trustee of family or business trusts

List here family or business trusts where you are a trustee.

| Name or description of trust | Nature of trust's activities | Name of each beneficiary or class of beneficiary |
|------------------------------|------------------------------|--|
| Whalley Family Trust | Ownership of Eagle forklifts | Jake, Zack, Dane and Clay Whalley |

Partnerships or joint ventures

List here all business partnerships or joint ventures in which you have an interest.

| Name or description | Nature of the activities | Nature of interest (e.g. owner) | Investments or interests in property |
|---------------------|--------------------------|---------------------------------|--------------------------------------|
| Nil | | | |

Land (including houses, rentals and other properties)

List here any land or properties you own or have an interest in that are not identified elsewhere on the form.

| Suburb or locality of land | Approximate size | Purpose for which land is used | Nature of interest (e.g. owned, leased, rented) |
|----------------------------|------------------|-------------------------------------|---|
| Glamorgan Vale | 54 acres | Residential and Commercial workshop | Owner-Occupier |

Liabilities more than \$10,000 (excluding department store and credit card accounts)

List here any debts or liabilities you, your trusts or your private companies have of more than \$10,000.

| Type of liability | Name of bank or creditor |
|--------------------|--------------------------|
| Machinery Chattles | NAB |

Debentures and similar investments

List here any debentures, bonds and similar investments you hold.

| Name of corporation the investment is in | Nature of corporation's business | Nature of investment |
|--|----------------------------------|----------------------|
| Nil | | |



Savings and investment accounts held with financial institutions

List here all savings or investment accounts you hold with a bank or other financial institution.

| Name of bank or institution | Type of account |
|----------------------------------|---|
| Heritage Bank, Bendigo Bank, NAB | Savings Account, Election Account, Offset Account |

Gifts valued at \$500 or more, or multiple gifts totalling \$500 or more.

List here all gifts from donors valued at \$500 or more, or where multiple smaller gifts total \$500 or more, which you have received during your current and immediate previous term as a councillor (or your current and immediate previous contract period for CEOs, senior executive employees and councillor advisors).

| Name of donor | Description of the gifts |
|---------------|--------------------------|
| Nil | |

Sponsored travel or accommodation benefits

List here all sponsored travel or accommodation you have received.

| Name of person or source who contributed to your travel or accommodation | Nature and purpose of the benefit received |
|--|--|
| Nil | |

Memberships of political parties, and trade or professional organisations

List here any memberships of political parties and trade or professional organisations.

| Name of organisation |
|----------------------|
| Membership of LNP |

Positions as executive officer of an organisation

List here any organisations, bodies or associations where you are an office holder.

| Name of organisation |
|----------------------|
| Nil |



Donations made to other people or organisations valued at \$500 or more, or multiple donations totalling \$500 or more

List here any donations valued at \$500 or more that you have made to other people or organisations on or after 12 October 2020, including where multiple smaller donations made to one person or organisation on or after 12 October 2020 reach a total of \$500 or more.

| Person or organisation |
|------------------------|
| Nil |

Other assets over \$5000

List here any other assets over \$5000 you own or have an interest in.

| Details of other assets |
|---|
| Toyota Skid Steer, Horse Float, Motor bikes, ZH Fairlaine, Toro mower |

Other sources of income of \$500 or more per year

List here any other sources of income you, your trusts or private companies receive of \$500 or more per year.

| Source of income |
|------------------|
| Nil |

Other interests that appear to raise or could potentially raise a conflict between your interest and the public interest

List any interests that you are aware of that could appear to raise a conflict of interest but do not fit into other categories on the register of interests forms.

| Other interests |
|-------------------------------|
| Thoroughbred Trainers Licence |