



# Form 3 - Register of Interests Update

## Councillors, Councillor Advisors, CEOs and Senior Executive Employees

### ***Local Government Act 2009/City of Brisbane Act 2010***

Use this form to notify that your interests have changed, or to add new interests such as gifts, sponsored travel or accommodation, or donations. The table below sets out the details you must provide for each new interest. For more detailed information, refer to the **Register of Interest Notes**.

Type of interest	Required particulars
Shares in corporations (not including privately owned companies)	<ul style="list-style-type: none"> <li>• Name of corporation</li> </ul>
Shares in privately owned companies	<ul style="list-style-type: none"> <li>• Name of corporation</li> <li>• Nature of company's activities</li> <li>• Any investments of private companies, interests in property or other interests of subsidiary companies</li> </ul>
Positions as executive officer of a corporation	<ul style="list-style-type: none"> <li>• Name of corporation</li> <li>• Nature of corporation's activities</li> <li>• Nature of your role</li> </ul>
Beneficial interests in trusts or nominee corporations	<ul style="list-style-type: none"> <li>• Name of trust or corporation (or description of trust)</li> <li>• Nature of activities of trust/corporation</li> <li>• Nature of your interest</li> </ul>
Self-managed superannuation funds	<ul style="list-style-type: none"> <li>• Name or description of fund</li> <li>• Nature of fund's activities</li> <li>• Investments or other interests in property</li> </ul>
Trustee of family or business trusts	<ul style="list-style-type: none"> <li>• Name or description of trust</li> <li>• Nature of trust's activities</li> <li>• Name of each beneficiary or class of beneficiary</li> </ul>
Partnerships or joint ventures	<ul style="list-style-type: none"> <li>• Name or description</li> <li>• Nature of activities</li> <li>• Nature of interest (e.g. owner)</li> <li>• Investments or interests in property</li> </ul>
Land (including houses, rentals and other properties)	<ul style="list-style-type: none"> <li>• Suburb or locality of land</li> <li>• Approximate size</li> <li>• Purpose for which land is used</li> <li>• Nature of interest (e.g. owned, leased, rented)</li> </ul>

Liabilities more than \$10,000 (excluding department store and credit card accounts)	<ul style="list-style-type: none"> <li>• Type of liability (e.g. home mortgage, car loan)</li> <li>• Name of bank or creditor</li> </ul>
Debentures and similar investments	<ul style="list-style-type: none"> <li>• Name of corporation the investment is in</li> <li>• Nature of corporation's business</li> <li>• Nature of investment</li> </ul>
Savings and investment accounts held with financial institutions	<ul style="list-style-type: none"> <li>• Name of bank or institution</li> <li>• Type of account (e.g. savings, investment)</li> </ul>
Gifts of \$500 or more, or multiple gifts totalling \$500 or more	<ul style="list-style-type: none"> <li>• Name of donor</li> <li>• Description of the gifts</li> </ul>
Sponsored travel or accommodation	<ul style="list-style-type: none"> <li>• Name of person or source who contributed to your travel or accommodation</li> <li>• Nature and purpose of the benefit received</li> </ul>
Political parties, trade or professional organisations	<ul style="list-style-type: none"> <li>• Name of organisation</li> </ul>
Positions as executive officer of an organisation	<ul style="list-style-type: none"> <li>• Name of organisation</li> </ul>
Donations made to other people or organisations	<ul style="list-style-type: none"> <li>• Name of person or organisation</li> </ul>
Other assets over \$5000	<ul style="list-style-type: none"> <li>• Details of the assets</li> </ul>
Other sources of income of \$500 or more per year	<ul style="list-style-type: none"> <li>• Source of income</li> </ul>
Other interests that could raise a conflict of interest	<ul style="list-style-type: none"> <li>• Details of the interest</li> </ul>

## New Interests

## PortfolioCare - Investment account

**Remove Interests**


You must sign this form below, initial any additional page and submit to the CEO (or Mayor if you are the CEO).

When completing this form, refer to the Register of Interest Notes, Local Government Act 2009/Local Government Regulation 2012 and City of Brisbane Act 2010/City of Brisbane Regulation 2012.

If you fail to correctly submit or update your register of interests as required you may be guilty of misconduct or an integrity offence and may face significant penalties. If you are unsure of your obligations it is strongly recommended that you seek independent legal advice.

**Sally Anne Jess**

Name

**Councillor**

Position

**Somerset Regional Council**

Council

I certify that the above information to update my register of interests is correct.

Signature



23/4/2025

Date